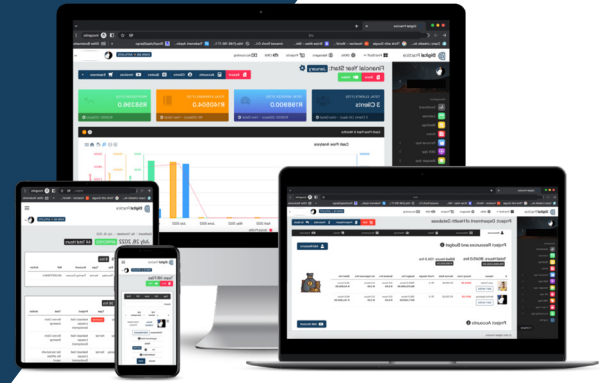# Digital Practice

All-in-one Practice Management Software

Digital Practice is a collaborative practice management software that helps small and medium accountancy firms optimize productivity and accelerate growth. Whether they're looking to operate efficiently at scale, or growing a unique practice culture dedicated to service, Digital Practice will help you automate your work and give you all the information you need.

Key Benefits

We have put all your tools in one place, so you don't have to switch gears just to find the information that you need.

Align company strategy

Set objectives that are measurable, concrete, and action-oriented goals that you want to achieve over a set period with the OKR App. Collaborate with your team members to make sure everyone is aligned with strategy and business direction. This is the most advanced yet clear-cut system for goal setting.

Manage your client projects

Manage and track everything from day one to the deadline with the powerful Projects App. You don't have to switch between email, spreadsheets, and other tools to manage your projects. Sending invites to clients is as simple as click of button. With this secure platform, you can work with clients from anywhere, at any time.

Track productivity

A simple yet powerful timesheet recording solution that lets you and your team track work productivity, and billable hours for your projects. Managers have visibility of their team members' workload which helps improve resource planning as the project progresses.

Manage your people

Manage your team and employees from one place. Track their attendance, leaves, and holidays from your dashboard. Digital Practice helps you in managing your team efficiently and quickly with our simplified HR features.

Client relationship management

Manage opportunities, deals, and accounts, share files, collaborate on projects, send bulk marketing emails or newsletters based on your preferred contact segmentation with the CRM functionality.

Manage your finances

A powerful tool you can use to quote and invoice your clients for projects, and easily record expenses for your projects. Get a consolidated or individual view of the project profitability.

Document & Notes Management

Document management is made easy with Digital Practice's project and sales-specific document instances which allow for easy navigation and collaboration amongst team members throughout the organization.

Integrations

Encourage team productivity with a native integration to Sage and seamless connections to apps such as Xero and QuickBooks through our Zapier integration.

Sign up for a 30-day Trial
R249/user/month
10% discount for annual subscription