Perfectly integrated project administration and document handling for SAP Business One

Organizing work based on projects, BX EPM gives effective and transparent project administration

BX EPM (Easy Project Management) gives practical support for industrial companies using SAP Business One for managing production projects and their documentation. The add-on extends the project handling mechanism of SAP Business One making it more effective and more consistent to use. BX EPM gives effective support by handling projects and their master data, and enabling the logical and ordered displaying and editing of the related documents.

Suitable for production companies to support project administration

For all companies where most of the work processes consist of a long queue of work elements and several company department take part in it BX EPM project administration system can give useful help. It makes possible for the project management to handle all documents in one window, in an organized, transparent format. Opening the individual projects the related documents are displayed in a logical system with a structure.

SIMPLE
Project administration and work organizing easily with flexible setup possibilities.

INTEGRATED
Perfectly integrated to SAP Business One. Supports SBO 9.2/9.3 versions on SQL and HANA.

USER FRIENDLY
After optional configuration the application can be used easily.

PRACTICAL
Documents related to projects are displayed in a logical structure.

CLOUD COMPATIBLE
The application can be run in a cloud based IT environment as well.

www.bx-software.com
The usage of BX EPM makes it easier to organize, register and manage the documents of complex, multi-thread projects

Projects ready for management

Projects are visible corresponding to the search criteria on the page that can be opened from SAP main menu. Management of individual projects can be started at this point.

Appropriate project can be selected from the filtered list, furthermore new projects can be edited as well.

To select existing projects you can use the following filter fields:
- Project Code
- Creation Date (earlier/later than)
- Project Description
- Project Type (normal, maintenance, all)
- Show closed

Creating Projects

When creating new projects you can set the properties such as the identifier, the description and the type of the project. You can also set if it is a normal or a maintenance type project.
Practical help in registering and manage the documents of subcontractors and suppliers

Managing, phasing and tracing of project related documents with BX EPM can be carried out without difficulties.

**Easy to Follow Structure**

The program displays the objects related to projects in a transparent structure from where you can open the specific elements with only one click.

You can assign SAP Business One objects to the projects or you can create new documents which will be automatically assigned to the project.

**Assigning objects and projects to each other with only one click**

After opening the object you can set the appropriate project on tab Financials in field Project and after clicking the Add button the object is already assigned to the project.

It is also possible to create a new SAP Business One documents from the project. By clicking on the desired document type in the project tree you can create a document in a second that will belong to the given project.

**Handling Attachments**

After setting the data related to the object and clicking on the Add button, the object will show up in the right side of the screen in the table on the top.

In the table at the bottom you can see the attachments related to the given document. The attachment can come from the SAP attachments or can be attached manually from BX EPM. The documents can be opened with the usual golden arrow.
Manage, find, and forward external documents easily

Each project may include documents, quotations, minutes, pictures that were created with other programs. The external documents (i.e. word or excel files) related to the projects can be assigned via the “Document files” menu in the project-tree structure. These files can be handled with the assigned windows application.

Reduce the scope for errors

BX EPM offers practical configuration possibilities to avoid human errors and to make the administration faster. When turning on the “Project Code Mandatory” setting you cannot create business documents without project code. With the option “Automatic Project Code” the documents created from the project window will get the project code automatically.

BX Software

BX Software is a product brand specifically designed for SAP Business One, SAP’s ERP solution for small and midsized enterprises. The products of the brand have been developed by Variatech Consulting Kft. an active leading global provider of manufacturing and logistics solutions since 2004. BX Software products are cost-effective software solutions that help customers make their businesses even more successful, and extend SAP Business One with excellent manufacturing and logistic functions. As a result of the progressive development and market expansion today more than 600 customers use BX Software solutions worldwide.