Sage Alerts & Worflow

sage Alerts & Workflow

- Sage Alerts & Workflow monitors your business applications in real time
- Performs and alerts, report distribution, and workflow based on your specific business conditions
- Integrates with: Sage 100cloud

Target Customers

Size: Small to medium businesses (typically 20 to 200 employees) with an annual revenue between $1M and $49M

Vertical: Distribution vertical including both wholesale and discrete manufacturing. Sage Alerts & Workflow is created specifically for production and warehouse personnel

Ideal customers: Companies looking for inventory management software, who need some additional functionality or are looking for a particular functionality that integrates seamlessly with their current Sage solution

Features

Supporting sales through:
- Prospect management
- CRM integration
- Monitoring sales opportunities
- Lead management
- Exception management to maintain integrity of CRM data

Finance tool provides:
- Automatically generate and send invoices
- Monitor stock levels and raise purchase orders
- Overdue payment management
- Maintain financial data integrity
- Finance and sales system integration

Management tool provides:
- Monitor client-centric systems and identify prospects
- Delivercompelling offers according to KPI's
- Optimizing and monitoring campaigns
- Automating prospect follow-up
- Exception reporting

Benefits

1 Monitor business applications and data in real-time

2 Automate alerts, report distribution and workflows

3 Streamline manual processes

4 Avoid stock issues

5 Manage accounts receivable and payable to improve cash flow

Customer Problems

Sage Alerts & Workflow treats the following problems:

- Preventing overdue shipments
- Prevent a project going over budget
- Ensuring invoices are paid on time
- Automating personalized reports
- Tracking, monitoring and reporting on inventory activity

"We don't need this right now"... or "We don't have budget for this right now"

Do you know what it costs you by not using an alerts and workflow solution? Unpaid invoiced quotes due to expire, employees taking excess vacation, stock shortages (or surpluses) all have a cost associated and may be going unnoticed or are not being dealt with in a timely manner. Sage Alerts & Workflow is your invisible assistant - automatically identifying and responding to business-critical solutions that are vital to the success of your business

"My current system already gives me alerts..."

Your existing solution may well already provide you with simple notifications such as stock reminders, overdue invoice notifications or reminders about contract validity. Sage Alerts & Workflow takes alerts to a new level by uniquely combining BI-strength data analysis with alerts, automatic document and report distribution and workflow capabilities

"We haven't got the time for installation and training on a new system"

Sage Alerts & Workflow downloads in less than 5 minutes and installs in less than 10 and because it is Wizard driven, it requires no technical knowledge or training to use and can be delivering value in less than a day

♡ Reasons to Love

Sage Alerts & Workflow is an invisible assistant and advanced warning system for business critical issues such as stock shortages, overdue invoices and inactive leads

- Never write-off bad debt or miss early pay discounts again! Track your A/R and A/P data electronically so you can pay and get paid on time

- Keep on top of what's happening in inventory across the board by automatically tracking everything in the lifetime of an inventory item

- Provide sales reps with all the information they need to close the deal, keeping them on top of their sales so they can sell more

- Gain valuable insights into your business by tracking and proactively monitoring inactivity conditions

- Automatically spot manage and respond to errors and exceptions. Identify your specific conditions and responses, and receive alerts for events

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Actions

1 Place the order for Sage 100/100cloud

2 Place the order for Sage Alerts & Workflow

3 Advise the customer that they will receive confirmation of the order

Resources

Product Summary and Customer Brochure available

Click to view the Product Video

Pricing

	Costs
All plans include : Ability to add more Connections (optional) Ability to add Reports Module (optional) Ability to add a Workflow Module (optional)	$99.00 per month
Additional connections per month (for the first 2 additional connections)	+ $79.00
Additional connection per month (for 3 additional connections and above)	Free
Reports module per month (for the 1 Reports module)	+ $79.00
Workflow module per month (for the 1 Workflow module)	+ $79.00

1 month contract
Included – 1 connection/ unlimited users

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