

Choosing **AutoEntry**

An **Automated Data Entry** Solution
for Accountants, Bookkeepers & SMEs

A Global Footprint



4 Offices servicing more than
2,000 accountants, bookkeepers,
and **50,000+** companies on
AutoEntry worldwide.

A Trusted

Service Provider



ArmstrongWatson[®]
Accountants, Business & Financial Advisers



MENZIES
BRIGHTER THINKING

Deloitte.



An Award

winning solution





"We can't recommend AutoEntry highly enough. The software is so versatile and functional, it's been instrumental in allowing us to scale our bookkeeping services. AutoEntry is frankly the only solution businesses should consider when looking to automate bookkeeping data entry."

Declan Connolly, Connolly Accountants

Loved

by our customers



Saving time and resource

"Since implementing AutoEntry, we've driven productivity by almost 90% when processing bookkeeping data entry - an incredible time saving which we can reinvest back into the business."

Toby Woodhead, Solution Architect, Armstrong Watson

Driving employee engagement

"Instead of long days spent number crunching, our employees can drive more business value for customers, by using the time saved to analyse data sets to uncover trends and insights."

Simon Woodhams, Cloud Accounting, Wilkins Kennedy



A secure solution

"When adopting a new cloud-based solution, we expect the highest level of inbuilt data security for the benefit of our customers and ourselves. As AutoEntry upholds the strictest standards in this respect, we're able to use the solution with confidence."

Rory Finegan, Founder, Beyond

More features, delivered for less

"After carefully reviewing our options, AutoEntry stood out as the most functional and cost effective solution available. Its pay-as-you-go pricing plan is ideal and means that we can upload documents as needed month by month, with no waste."

Shelly Lingor, Director, GCT Technology & Accounting



Great service guaranteed

"AutoEntry is so simple to use, our new staff members have been able to manage the web and mobile app without any trouble. If we ever do need support, the customer service team are on hand Around the clock to answer our questions."

Gary Laverty, Accounts Director, Exchange Accountants

Supporting a digital-first strategy

"AutoEntry has become a key resource for Sagars and a crucial component of our ongoing digital strategy. It's provided us with the required automated intelligence to expand our bookkeeping services and gain a competitive edge."

Paul Lodder, Partner, Sagars Accountants LTD



Getting started in **3** steps

1



Click and connect in seconds via your Accounting solution's marketplace – or sign up on our website

2



Scan, email or take a photo of the documents you want to capture, with the AutoEntry web or mobile app

3



Sit back as AutoEntry extracts and analyses this data. Once completed, items will appear in your inbox for you to approve and post into your accounting solution

What makes us

SPECIAL

Businesses work smarter and more efficiently with AutoEntry due to its unparalleled range of in-built features. Here are just a few of them:

- Flexible document capture: AutoEntry accurately captures the key information from a broad range of scanned, emailed and photographed documents including bank and credit card statements, bills, invoices, expenses, receipts and more.
- Full line item detail: AutoEntry captures full line items, including the description, unit price and quantity for each line.
- Purchase order matching: AutoEntry syncs captured invoices to matching open purchase orders in a user's accounting solution.
- Auto Publish: AutoEntry 'remembers' how you analyse and process invoices and receipts, including which supplier account, nominal and tax codes you assign.



A secure solution, **GDPR** ready

AutoEntry employs best practice security policies including encryption across the platform, keeping your client's data, and your own, secure at all times.

With the GDPR deadline on the 25th May, we're fit for purpose and will do our part in keeping your practice compliant, according to the legislation.



Seamless Integration



The Bottom Line

- ▶ Eliminate the data entry related costs of provisioning services to clients
- ▶ Improve back office productivity and service turnaround times, by as much as 90%
- ▶ Improve workflow visibility and document collection
- ▶ Drive employee engagement
- ▶ Create the capacity to take on more new clients

ROI

RETURN ON INVESTMENT



INVESTMENT



SALES



SUCCESS



RETURN

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▶ A **FREE** trial is available for all new users ◀



► Smart, Accurate, Automated Accounting ◀