



Info Sheet

Roveel for Sage 50cloud & Sage Accounting

530,000 Working Days wasted each year managing data

Are you looking to get more insights from Sage 50cloud & Sage Accounting and improve your reporting?

Roveel instantly analyses and extracts data from Sage 50cloud & Sage Accounting, compiling all financial, sales, cash and purchasing data and returns into insightful and vibrant cloud-based dashboards. Automate your numerous clunky spreadsheets; Roveel's dashboards extract and transform Sage 50cloud & Sage Accounting data into the insights you need to see. With a simple and easy setup process, get started with Roveel in as little as 5 minutes and get instant visibility over your business performance.



Data Visualisations

An accessible visual overview of your daily business figures from your Sage 50cloud & Sage Accounting.



Custom Dashboard Service

Our dedicated team will build bespoke dashboards for your business. Roveel offers a bespoke dashboard design service which is tailored to your requirements and business. Roveel work with you to create exactly what your business needs in a quick and efficient manner.



Marketplace

The Roveel Marketplace provides a selection of additional dashboards and features which can be purchased on a monthly basis to help you with your reporting needs. From in depth stock analysis, project reporting, budgeting tools, profitability analysis and many more.



Team Access

Invite any of your team to view your dashboards with one simple email invite and control which dashboards they can access.



Low Cost

Sage Accounting: £15 for unlimited users.

Sage 50: £50 for unlimited users

Marketplace: Additional dashboards from £5 per month



5 Minute Setup

Create your account and connect your Sage 50cloud & Sage Accounting data in just 5 minutes. Easy to use, no training required and no set up fees.



On the Go

Instant access to all the dashboards on any Desktop, Tablet, or Mobile on any browser from across the globe.

Sage **Roveel**

Dashboards available

Get an overview of what is available out of the box in Roveel. We also have our own in-house custom dashboard design team for any bespoke requirements plus an extensive library of additional dashboards and features in the Roveel Marketplace. For more information, please get in touch.

Custom Dashboard

Need a specific report or want access to a more visual view? Contact our custom dashboard design team to discuss your business reporting requirements.

Sales Overview

Get an overview of your total sales performance and a breakdown of month-on-month trends. Instantly spot and track sales variances, product trends and understand your customers and their purchasing decisions visually in an easily digestible format.

Profit & Loss

A detailed P&L & Monthly P&L generated from your Sage 50cloud & Sage Accounting. Easily navigate and drill into the detailed information behind the P&L including departments, nominal codes and individual transactions, giving you full visibility of your business from every dimension of your business – from sales, costs, to profit margins.

Cash Summary

An analysis of your current cash balance over time. Split down and investigate the contents of your individual bank accounts and compare seasonal trends.



Credit Control Overview

A detailed breakdown of the money owed and overdue credit by age banding and individual customer. Drill into the invoices behind each customer and have the visibility over who owes you what and which invoices need chasing most urgently.

Customer and Product Sales

An in-depth look at the performance of your individual customers and products. Utilise Roveel's visual format to get a detailed snapshot of who is buying what and uncover which customers and products are underperforming for your business.

Customer, Supplier and Product Information

A breakdown of your individual customer, supplier and product information including a map of your customer, phone numbers, addresses and stock levels.

Credit Control

An in-depth dive into your individual customers and their performance to pay you what they owe.

Balance Sheet

A detailed Balance Sheet and Monthly Balance Sheet generated from Sage 50cloud. Drill straight into the nominal codes and transactions behind your assets and liabilities and uncover the answers there and then.

Supplier Summary

An overview of your spend by supplier, total and supplier spend over time as well as an analysis of this year's spending compared to previous years split down by individual P&L Section and category as well as nominal codes.

Overheads & Cost of Sales Summary

A visual breakdown of your cost of sales and overheads spend. Compare your cost of sales and overheads to previous years and uncover where your business is spending the most. Drill into the nominal codes.



For more info, visit:

<https://uk-marketplace.sage.com/en-gb/apps/55796/roveel>

Sage **Roveel**

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