Automation Made Simple
AutoSimply

Complete Sales Processing on Mobile Devices

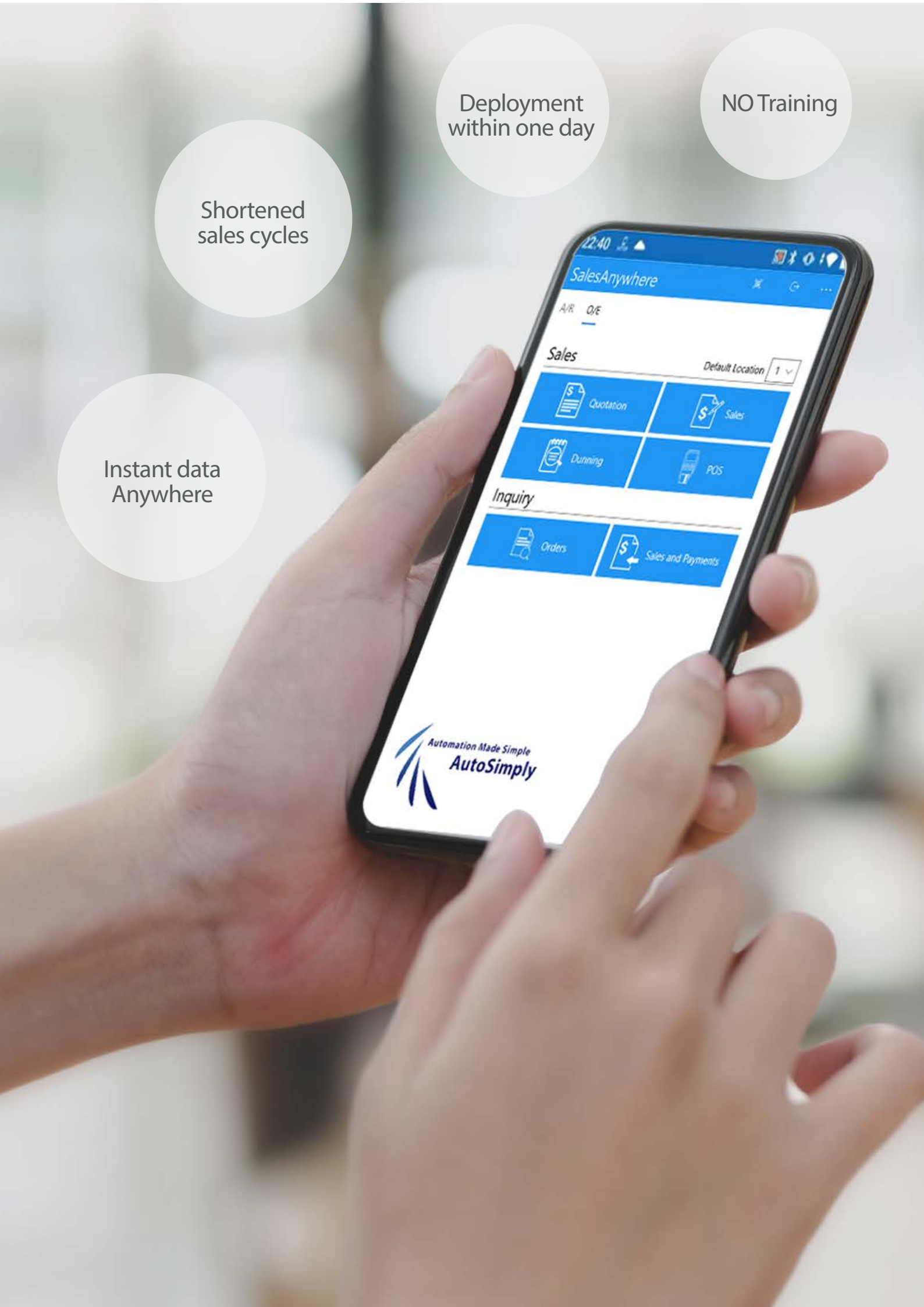
SalesAnywhere

For Sage 300

Cost effective solutions with instant time to benefits for SMEs

SalesAnywhere

SalesAnywhere uses web service technology and the Sage 300 SDK to provide real-time online posting of transactions from phones or tablets when salesmen are on the road.


Deployment within one day
NO Training
Shortened sales cycles
Instant data Anywhere
22:40
SalesAnywhere
A/R
O/E
Sales
Default Location
1
Quotation
Sales
Dunning
POS
Inquiry
Orders
Sales and Payments
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Quotations

Impress your customers by creating and sending them quotations instantly in front of them, instead of days later.

During Meeting → **Include pictures of items** → **Generate quotation in PDF** → **Send by email or messaging apps** → **Win Customers**

Sales orders

Create sales orders remotely and post them in Sage 300 O/E right away.

Salesman is outside the office → **Quick search** → **Look up customer's information & balance** → **Look up stock availability** → **Data updates instantly in Back office**

Shipment and invoicing

If physical products or services are delivered to customers by mobile salesmen, shipments and invoices can be generated and posted as well on the spot, and payments recorded.

- Keep stock availability and count up-to-date
- Generate and print invoices on mobile printers
- Record payments against the invoices which are added as A/R Receipts right away
- Enable Signature

Payment

Salesmen can also look up previous orders in Sage 300 and amend them, or continue with the sales cycle when goods are delivered to the customers.

- Look up orders and continue with shipment and invoicing
- Generate new orders based on previous ones
- Payment gateways support stripe

Dunning

Put your salesmen in control of reminding their customers of overdue payments. They would be glad as their commissions depend on full customer payments.

Look up overdue invoices

Generate dunning letters immediately

Send by email or messaging apps

Promotion QR Codes

An easy way to make your promotion to reach your customers and enable customer to enter the order conveniently and quickly.

Create an O/E quotation with special discounts

Generate QR code and send to customers

scan QR code to order the promotion

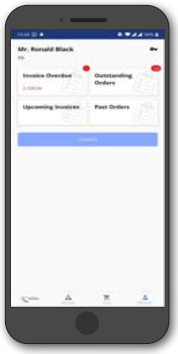
POS Mode

- Mini-POS for over-the-counter sale
  - Trade shows
  - Pop-up stores
- No need for expensive POS hardware
  - For occasional use
  - Not a retail store

Customer Self-service app

The Customer Self-service app allows your end-customers to place orders with you any-time anywhere. Eliminate manual work of order taking and of notifying your customers with shipment and invoicing status.

- Browse items and place orders any-time anywhere.
- See current promotions and discounts
- Get notification once an order is released, shipped, and invoiced
- View invoices and pay within the app
- Check past orders and re-order



Download for iOS

Download for Android

Requirements

Server

- Sage 300 2014 or above
- One Sage 300 Lanpak for connection, regardless of the number of SalesAnywhere users
- Windows Server 2012 or above with Internet Information Server (IIS) as the web server

Handheld devices

- Android 4.4 (KitKat) or above
- iOS 10 or above
- Optional: Bluetooth mobile printer with 72mm thermal paper (for receipt printing)

Windows desktop version (available for sales orders, shipment and invoicing only)

- Windows 10 Home or above
- Optional: POS printer with 72mm thermal paper (for receipt printing), with USB connection to desktop machine

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AutoSimply Company Limited

AutoSimply is founded by a group of former Sage 300 consultants, we know and understand fully what our customers really need. All our products are designed exclusively for Sage 300 and developed using 100% Sage 300 SDK.

Contact Us

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