Colombil Corporation was looking for a seamless integration between their SAP CRM and CISCO UCCX CTI where the call center agents were able to use a single user interface (UI) to manage all incoming and outgoing calls. The process they were previously using was cumbersome and proven to increase the rate of mistakes. Gil Katz, CIO of Colombil Corporation explains, “The agent had to jump back and forth from the CRM UI to the UCCX client (CAD) to accept an incoming call in the CAD and then either copy data to the CRM, or search for the caller in the CRM database, either by number or by name.”

When seeking information about CRM and CTI connectors, Colombil was initially interested in using a local vendor on premise for technical help and support. However, the vendor only specialized in CTI integration, but was willing to develop a specific product for Colombil. After speaking with AMC Technology, they preferred to use AMC’s solution because it was an experienced brand with proven positive results in CRM and CTI integration, despite the fact that help would be via telephone and email.

Solution
AMC Technology provided the ability for the correct CRM customer data to be automatically delivered to the Colombil Corporation helpdesk agents when they answered a call. Access to caller data while handling the call provided additional efficiencies to call handling that resulted in saving seconds per call. Reducing the time spent on a call results in an increase in productivity, customer service and customer experience.

Integration between the CRM and CTI systems provided agents with call control, agent session management and screen pop technology based on the incoming callers’ phone number. CTI integration provided the agents with call transfers, call conferencing and the click to dial ability inside the CRM. Because these abilities were now available to the agents, they were able to maintain their focus within the Salesforce CRM application for all of the customer service activities.

Benefits
AMC Technology’s solution for open CTI integration provided Colombil’s employees the ability to automatically generate cases from incoming calls, improving agents’ productivity and eliminating the need to manually enter or look up information. Agents now have the ability to keep their focus on resolving callers’ questions instead of data entry, which saves the call center valuable minutes and gives the caller a better customer service experience.